

## College Path Advising Summer Group Advising Agreement

While only one parent is required to sign the contract, please be sure your student has also read the agreement and understands their obligations.

# What I Do

Welcome to College Path Advising. I am here to help students and their families navigate the path to college. I work with high schoolers, transfer students, and adults to help them get where they want to go. It is not about getting into the best school but getting into the best school for your student and family. The best fit includes price, opportunities, academics, and social involvement.

## Who I am

Jen Miller-Hogg is a private college admissions advisor located in Holly Springs, NC, and the owner of College Path Advising. She is a member of The Independent Educational Consultant Association. She has been working with students, parents, faculty, and staff for over 17 years, with an additional six years as owner of College Path Advising. She has worked at Sarah Lawrence College, the University of Florida, California College of the Arts, John F. Kennedy University, and Meredith College. Jen graduated from the University of Southern California with a bachelor's degree in English and a master's degree in Student Personnel Administration in High Education from New York University. She has had the privilege of helping hundreds of students and parents find the right school for them. Jen's passion is connecting students to what is next for them and aiding them on their journey.

Student's First Name\*

Jen

Student's Last Name\*

Miller-Hogg

Student's Email (recommend a Gmail account. See the technology section as to why. Please no school accounts)\*

Student's Phone\*

Student's Primary Address Street\*

Student's City\*

| Student's State*                                   | Student's Zip*                       |  |
|----------------------------------------------------|--------------------------------------|--|
| Student's High School *                            | Class of *                           |  |
| Parent's 1 First Name*                             | Parent's 1 Last Name*<br>Mary Miller |  |
| Parent's 1 Email*<br>collegepathadvising@gmail.com | Parent's 1 Phone*<br>1234            |  |
| Parent's 2 First Name                              | Parent's 2 Last Name                 |  |
| Parent's 2 Phone                                   |                                      |  |
| Parent's 2 Email                                   |                                      |  |
|                                                    |                                      |  |

#### Communication

As best as possible, it will be identified to whom the Consultant is to provide follow-up communications. It can be with one parent/guardian or both parents, it is up to the parents/guardians. In signing this document, the family agrees to the communication set-up in this and other documents provided by the Consultant.

Which parent would you like Jen to communicate with?\*

Select

## Payments, Payment Schedule, and Fees:

This package includes up to 14 meetings (a mix of group and individual - see below) via Google Meet. Please note there is a limit to the number of applications that can be generally completed in this time frame - it is recommended

that the student plans on doing no more than **10 applications**. Additionally, the student's list of schools they're **applying to must be finalized no later than July 30th (June is preferred).** This gives enough time to complete the applications by Early Action deadlines (which is vital to need and merit aid). Most Early Action deadlines are October 15th or November 1st.

### This contract ends on October 1st, 2024.

**High School Group Advising Package: Cost \$1000 (value of \$2250)** Please note prices are subject to change. This contract price is good until June 16, 2024. Please note space is limited for each class, and a space can only be held for 1 week after the contract has been sent. A signed contract and a \$500 deposit are required to keep your space. If you have not signed the contract by then, please contact the Consultant (Jen) to determine if space is still available.

Payment 1 - \$500 nonrefundable deposit to hold your place (a signed contract and deposit are required to hold a student's place)

Payment 2 - \$500 nonrefundable fee for services; due no later than 3 pm June 16th before the 1st meeting

Payments can be made conveniently via Venmo at @Jen-Miller-Hogg or by mail at 104 Quaker Meadows Ct, Holly Spring, NC 27540.

Initials

I understand the payment schedule and that refunds are not available.  $^{st}$ 

## Summer 2024 Schedule

This is the general schedule, with individual meetings on Sundays or Wednesdays of that week. Please note that the content of each meeting is subject to change based on the group's pace. If a student misses a meeting, there is usually a recording with instructions, and the consultant will do her best to make up missed individual meetings (scheduling and following up are the responsibility of the student). The consultant reserves the right to make changes to the schedule as needed.

| Meeting will take      |                                                  | Week's Theme: Common App                       |                      |                                 |
|------------------------|--------------------------------------------------|------------------------------------------------|----------------------|---------------------------------|
| Week place the week of | Essay/Supplemental Essays/Common App             | Homework for next meeting                      | Format               |                                 |
|                        |                                                  | Details                                        |                      |                                 |
|                        |                                                  | Introduction and Parent Info                   |                      |                                 |
|                        |                                                  | College List                                   |                      |                                 |
|                        |                                                  | Unofficial Transcripts                         |                      |                                 |
| Week 1 June 16         |                                                  | Letters of Recommendation (request your 1      |                      | Group -<br>Including<br>parents |
|                        |                                                  | core, 1 other teacher (can be core but doesn't |                      |                                 |
|                        | June 16                                          | have to be) before school ends                 |                      |                                 |
|                        | Values/Step 1                                    |                                                | during 1st hal       |                                 |
|                        |                                                  | Homework                                       | Brainstorming Sheet  | of meeting                      |
|                        | Parent Info/College List/Unofficial Transcripts/ |                                                |                      |                                 |
|                        |                                                  | Letters of Recommendation/homework/            |                      |                                 |
|                        |                                                  | Values/Step 1                                  |                      |                                 |
| Week 2 June 23         | June 23                                          | Brainstorm Essay                               | Writing Steps 3 & 4  | Individual                      |
|                        |                                                  |                                                | Writing why my major |                                 |
|                        | Why Us Essay                                     | WIIY US ESSAY                                  | paragraph            |                                 |

|         |             | Step 2 -ideas                          |                                         |                         |
|---------|-------------|----------------------------------------|-----------------------------------------|-------------------------|
|         |             |                                        | Work on notes for Why my                |                         |
|         |             | Go over Why Us Essay                   | major paragraph                         |                         |
|         |             |                                        | Work on College Research                | Group and               |
| Week 3  | June 30     | Go Over Step 3 - what happened and why |                                         | Individual              |
|         |             | does it matter                         |                                         |                         |
|         |             | Go Over Step 4 - free write            |                                         |                         |
|         |             | Prep Step 5 - rough draft              | Write your 1st draft                    | -                       |
|         | July 7      | No Meeting this week                   |                                         |                         |
|         |             | Go over Step 5 - rough draft           |                                         |                         |
| Neek 4  | July 14     | Prep Step 6                            | Work on notes for Step 6                | Individual              |
|         | 5           | Why Us Essay                           | Continue College Research               | -                       |
|         | July 21     | No Meeting this week                   |                                         |                         |
|         |             | Activities                             | Work on Activities list                 |                         |
|         |             | Resume                                 | work on Resume                          | Group and               |
| Veek 5  | July 28     | Go over Step 6 - spots and intro       | work off Resume                         | Individual              |
|         |             |                                        | Ctore 7 Or of dwoft                     |                         |
|         |             | Prep Step 7 - 2nd draft                | Step 7 - 2nd draft                      |                         |
|         |             | Common App opens                       | Start working on your                   |                         |
|         |             |                                        | common application                      | -                       |
|         |             | Other Supplemental Essays              | Start working on                        |                         |
| Neek 6  | August 4    |                                        | supplemental essays                     | Group and               |
|         |             | Go over Step 7 - draft 2               | Work on notes from Draft                | Individual              |
|         |             | Go over Activities List                | Work on Notes for Activities            |                         |
|         |             |                                        | List                                    |                         |
|         |             | Go Over Resume                         | Work on Notes for Resume                |                         |
|         | August 11   | No Meeting this week                   |                                         |                         |
|         |             | More About Me                          | If using - work on More                 |                         |
|         |             | More About Me                          | about Me essay                          |                         |
|         | August 18   | Common App                             | Continue completing                     | -                       |
|         |             |                                        | Common App Sections                     |                         |
|         |             |                                        | Complete NC Residency                   | Group and<br>Individual |
| Week 7  |             | CFNC Residential                       | w/Parents                               |                         |
|         |             |                                        | Continue work on                        |                         |
|         |             | Other Supplemental Essays              | Supplemental Essays                     |                         |
|         |             |                                        | Continue work on Notes for              |                         |
|         |             | Step 8 - structure                     | Main Essay                              |                         |
|         |             |                                        | Continue work on Notes for              |                         |
|         |             | Step 9 - grammar/polish                | Main Essay                              |                         |
|         |             |                                        | Continue work on                        | -                       |
| Week 8  | August 25   | Other Supplemental Essays              | Supplemental Essays                     | Individual              |
|         |             |                                        | Continue completing                     | -                       |
|         |             | Common App                             | Common App Sections                     |                         |
|         |             | Step 10 - final review                 |                                         |                         |
|         |             |                                        | Continuo work or                        | -                       |
|         |             | Supplemental Essays                    | Continue work on                        |                         |
| Noalio  | Contomber 1 |                                        | Supplemental Essays                     | ا - بامان الم           |
| Week 9  | September 1 | Honors Essays                          | If doing honors Essays - star           | linaiviaual             |
|         |             |                                        | work on these                           | -                       |
|         |             | Common App                             | Continue completing                     |                         |
|         |             |                                        | Common App Sections                     |                         |
| Week 10 | September 8 | Common App                             | Continue completing                     | Individual              |
| Neek 10 |             |                                        |                                         |                         |
| Week 10 |             |                                        | Common App Sections<br>Continue work on |                         |

|                      |                |                       | Supplemental Essays                        |            |
|----------------------|----------------|-----------------------|--------------------------------------------|------------|
|                      |                | Common App            |                                            |            |
| Week 11 Sept         | September 15   | Supplemental Essays   | Continue work on<br>Supplemental Essays    | Individual |
| Week 12 September 22 | Contouch on 22 | Supplemental Essays   | Continue work on<br>Supplemental Essays    | Individual |
|                      | September 22   | Common App            | Continue completing<br>Common App Sections |            |
| Veek 13              | September 29   | Common App            | Continue completing<br>Common App Sections | Individual |
| Week 14              | Octobor 6      | Wrap up - transcripts | Request Transcripts                        | Group and  |
|                      | UCIODEI 0      | Common App            |                                            | Individual |

The College Path Advisor is responsible for aiding with details in the package selected (see included package details). Failure of the consultant to provide this assistance in the selected package (noting the areas below that College Path Advising DOES NOT Provide) will result in a full or partial refund. Please note this does not mean a guarantee of a result. We want you to be happy with the process and will work to make that happen, but we cannot guarantee a result of getting into a particular college or university. Deliverables include time spent on items to help a student prepare their applications.

College Path Advising may cancel the contract if the student or family is not complying with the contract. This includes but is not limited to, failure to make and attend meetings on schedule, the student not writing their essay themselves, unprofessional language with the advisor (such as yelling and name calling), all areas outlined in the Student and Parent(s)/Guardian(s) Responsibilities.

## Student and Parent(s)/Guardian(s) Responsibilities

# Technology - Gmail, Counselmore, Google Drive, Google Spreadsheet/College Companion

College Path Advising uses several technology tools, primarily Google Docs, Sheets, Gmail, and Drive. Parents and Students will have access to the two primary tracking documents in Google Sheets—the College Companion and the Application Tracker. Students will have access to all files in their Google Folder. As most of the tracking and writing takes place in the Google Platform, it is highly recommended that the student (and possibly parent) provide a Gmail email. Students are not recommended to use their school accounts as they are not always accessible after school gets out, and frequently, it will block shared documents from non-school sources.

Additionally, a parent and the student will have access to Counselmore. Families will be able to add the colleges they wish to apply to. Counselmore can be used as a financial aid statistics and admission metrics research tool. Students are not required to use Counselmore.

Initials

Google Email - I understand I need to have a Google Email as College Path Advising works in the Google Platform. This Google Email cannot be my school email as the school email is usually shut down during the summer and often doesn't allow outside documents. \* 

 Initials
 I understand my work will be kept in my Google Drive \*

 Initials
 I understand that the College Companion /Google Sheet and the Application Tracker

 Google Sheet is available for both the student and parent to view. The student's homework, will be listed and there are links for easy access to documents. Both the College Companion and the Application Tracker will show the student's progress. \*

 Initials
 I understand that it is the student's responsibility to keep the College Companion /Google Spreadsheet up-to-date. This includes demographics, test scores, and the status of their assignments. \*

### Appointments and Scheduling

Initials Group meetings will happen at a set time (see schedule). If the student misses the Group Meeting, there will be a recording and notes in their work. If the consultant is available, we can meet briefly (this is not a guarantee). \* Initials Any individual scheduled appointments must be attend (rescheduling is fine if done 30 hours prior to the appointment. If students don't attend meetings applications will be at risk for getting done) \* Initials Consultant may impose a missed appointment or rescheduling fee if rescheduling occurs less than 30hrs prior to the appointment. Rescheduling/missed appointments more than 1 time with less than 30 hours notice will result in a \$20 fee. By not rescheduling prior to 30hrs, you are taking an appointment time another student may want. \* Initials If a student fails to show up for a group or individual meeting, a text will be sent to the student within a few minutes of the meeting starting. If there is no response, an email will be sent to parent one and the student, reminding them of the meeting. Please don't make the consultant chase you to attend meetings. \*

### Assignments and Homework

Initials
Assignments - the student must complete homework by 9 am the day of their meeting
according to the schedule shared above. I understand if they do not, they may run out of
time to get everything done by the deadlines. I understand Jen will not be available at the
last minute to review my work. \*

Initials Assignments - Generally students will have about an hour's worth of homework between each meeting during June and July. This is likely to increase in August and September. \*

InitialsAssignments - The student will be required to do research in two phases - colleges the<br/>student is applying to that the student will need to write about why they want to go to that<br/>school in-depth, and what the colleges the student is applying to requirements for the<br/>applications, possibility honors, and scholarships. This is research the student is doing<br/>(not Jen). \*

I understand the student must complete and submit applications. This means the parent or

|          | ChatGPT (or other AI) are not completing applications or writing essays. It must be the student's work (yes, colleges notice when it is not the student's voice). If essays appear to be written or edited by someone other than Jen or the student, Jen will NO LONGER work on the essay with the student. *                                                                                                                                                |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initials | I understand parents will not have access to the student's work and Jen will not provide access. My student is welcome to share their work, but it is in the student's hands to do so. *                                                                                                                                                                                                                                                                     |
| Initials | I understand it is recommended that parents only view the student's essays after they are complete (if the student chooses to share them). The essay process isn't linear, and a work in progress is just that—a work in progress. Parents tend to freak out about the essays when they aren't polished, which can inadvertently make the students feel bad about their work. The essays are the student's work and need to remain at their writing level. * |

## Applications and College List

| Initials | I understand there is a limit to the number of applications that can be generally completed<br>in the group advising time frame—it is recommended that the student plan on doing no<br>more than 10 applications. *                                                                                                                                                                      |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initials | I understand he student's list of schools they're applying to must be finalized no later than<br>July 30th (June is preferred). This gives enough time to complete the applications by Early<br>Action deadlines (which is vital to need and merit aid). Most Early Action deadlines are<br>October 15th or November 1st *                                                               |
| Initials | The student must also include which schools (if any) they are applying to for Honors programs or special scholarships. This July 30th deadline is to ensure all application deadlines are planned accordingly. *                                                                                                                                                                         |
| Initials | Scholarships/Honors Colleges—Students may be provided with scholarship/honors college information and are welcome to submit applications for the consultant to review (if time permits in the Group Advising schedule). The consultant will not demand that scholarships/honors college applications be completed. Applying for scholarships/honors college is in the student's hands. * |
| Initials | College applications will be completed by October 1st or early action dates (whichever comes first). This deadline is to ensure students meet financial aid (need and merit), honors programs, and institutional scholarship deadlines. *                                                                                                                                                |
| Initials | Jen recommends I understand the student needs to submit and pay for their application a minimum of two weeks before the deadline so that they have time to make sure missing items are in place. *                                                                                                                                                                                       |
| Initials | I understand the student is responsible for checking their colleges' portals (each college will send an email or provide instructions on how to access their portal within a few days of submitting their application). *                                                                                                                                                                |
| Initials | I understand the student is responsible for checking their email as this is the main way                                                                                                                                                                                                                                                                                                 |

colleges will communicate with the student. \*

| Initials | I understand the student is responsible for submitting their test scores and transcripts<br>where applicable to schools through the ACT or College Board (SAT) Website, CFNC, and<br>WCPSS Scribes Site. Jen will show the student where this is, but they are responsible for<br>sending this information. * |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initials | I understand the parents are responsible for helping their students submit their residency information with their parents no later than August 15th through the NC Residency Determination Service (CFNC/RDS). *                                                                                              |
| Initials | I understand the student is responsible for updating my Application Tracking Sheet<br>(Google), which is visible to me to track my student's progress. *                                                                                                                                                      |

## Communication

| Initials | I understand I must remain in communication with the Consultant as to the status and progression of the process (meaning if something is going on with the family or student that is preventing the student from scheduling meetings, completing work, or showing up to meetings) * |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initials | I understand the preferred way of communicating with Jen is via text (emails can get lost). I<br>understand Jen will respond to texts up to 7 pm Sunday - Thursday; Jen is usually<br>unavailable on Fridays and Saturdays. *                                                       |
| Initials | The student must notifying schools the they've applied to of intention to attend or not to attend. If applying for Early Decision (which is binding) and the student is accepted, residing all other applications as per the Early Decision rules *                                 |
| Initials | The student must notify schools if there are any changes to their courses after they submit their applications. This is particularly important in the spring. *                                                                                                                     |
| Initials | The student must notify schools if there are any changes to their courses after they submit their applications. This is particularly important in the spring. *                                                                                                                     |
| Initials | I must provide Consultant with the required paperwork as requested (including (but not limited to) the student's transcript, test scores, essay, and applications) *                                                                                                                |
| Initials | I must provide the Consultant with any information that may impact the student's ability to attend college (including (but not limited to) disciplinary issues at school, arrest records, convictions, or any other important information) *                                        |

## Financial Aid (FAFSA and CSS), Merit Aid and Scholarships

Jen is not a financial expert. She is a resource that can point you in the right direction, but not an authority. Time permitting, in the scope of the Group Advising, she can read essays for scholarships but will not find scholarships or go over personal financial documentation. Families will be invited to a Financial Aid and Scholarship workshop at the

Initials

I understand Jen's role with financial aid, merit aid, and scholarships.,  $\,^*$ 

## **Contract Details**

| Initials | I understand any violation of these responsibilities will void this contract and cause a loss of any payments. *                                                                                 |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initials | I am responsible for the timely payment of all fees *                                                                                                                                            |
| Initials | I understand the role of College Path Advising is to assist students and families in finding colleges that match the student's interests and navigating the application process with families. * |

## What Services College Path Advising DOES NOT provide:

| Initials                | I understand that College Path Advising does not guarantee placement at any college or university. *    |
|-------------------------|---------------------------------------------------------------------------------------------------------|
| Initials                | I understand that College Path Advising does not solicit or intervene with any college or university. * |
| Initials                | I understand that College Path Advising does not complete applications for students. $^{*}$             |
| Initials                | I understand that College Path Advising does not write essays for students. *                           |
|                         |                                                                                                         |
| Initials                | My student has read this contract and understands their obligations. *                                  |
| I, the Parent, agree to | the terms and conditions of this contract.                                                              |
| First name              | Last name                                                                                               |
| Signature               |                                                                                                         |
| Sign here               |                                                                                                         |
| The date will be record | ded once the form is submitted.                                                                         |
| I agree to the terms ar | id conditions of this contract.                                                                         |
| First name              | Last name                                                                                               |

Sign here

The date will be recorded once the form is submitted.

Initials I understand that refunds are not available.\*